

# Package ‘windex’

October 12, 2022

**Type** Package

**Title** Analysing Convergent Evolution using the Wheatsheaf Index

**Version** 2.0.3

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**Description** Analysing convergent evolution using the Wheatsheaf index, described in Arbuckle et al. (2014) <doi:10.1111/2041-210X.12195>, and some other random but perhaps useful functions.

**License** GPL-2

**Depends** geiger (>= 2.0), ape (>= 4.0), phangorn, scatterplot3d, utils, R (>= 3.0.0)

**NeedsCompilation** no

**Repository** CRAN

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windex-package	<i>windex: Analysing Convergent Evolution using the Wheatsheaf Index</i>
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### Description

Functions to calculate the Wheatsheaf index of the strength of convergent evolution, testing whether this represents stronger convergence than expected, and some other related (and not so related) functions.

### Details

Package: windex  
 Type: Package  
 Version: 2.0.2  
 Date: 2021-04-14  
 License: GPL2.0

The core function of the package is `windex()`, which takes a phylogenetic tree of class 'phylo' and a dataset and calculates the Wheatsheaf index of convergent evolution along with jackknived 95% confidence intervals. Other functions provide plotting and test functions to support the use of `windex` for data analysis, and several other functions are provided that are not related to convergent evolution but may be useful for some users in other capacities ("put some `windex` on it"). The datasets required for some of these functions (particularly `windex()`, `test.windex()`, and `windex.sim.test()`) must have the first column named 'species' and containing a list of species names that match those in the phylogenetic tree. One other column must be a vector denoting which species are part of the focal group (1) and which are in the non-focal group (0). Remaining columns contain values of traits that can be quantified (often continuous traits but see Arbuckle et al., 2014 for other examples).

### Author(s)

Kevin Arbuckle and Amanda Minter

Maintainer: Kevin Arbuckle <kevin.arbuckle@swansea.ac.uk>

**References**

Arbuckle, K. and Minter, A. 2015. windex: analyzing convergent evolution using the Wheatsheaf index in R. *Evolutionary Bioinformatics* 11:11 - 14.

Arbuckle, K., Bennett, C.M. and Speed, M.P. 2014. A simple measure of the strength of convergent evolution. *Methods in Ecology and Evolution* 5:685 - 693.

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backLog	<i>Backtransforms coefficient estimates from logistic regression</i>
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**Description**

Takes raw coefficient values (e.g. from a logistic regression) and returns back-transformed estimates.

**Usage**

```
backLog(x)
```

**Arguments**

x                    A numerical value to be back-transformed.

**Value**

Returns the back-transformed estimate.

**Author(s)**

Kevin Arbuckle

---

error.bars	<i>Plots error bars on a barplot</i>
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**Description**

Adds error bars to a barplot.

**Usage**

```
error.bars(x, y, upper, lower=upper, length=0.1, ...)
```

**Arguments**

x	Command to produce a barplot (saved as an object).
y	Vector of heights of bars (same as vector given as height argument to barplot).
upper	Vector of upper confidence interval to plot as error bars.
lower	Vector of lower confidence interval to plot as error bars (defaults to symmetrical error bars but can be specified separately for lower and upper confidence intervals to enable asymmetrical error bars to be plotted).
length	Width of floor and ceiling of error bars in inches (not the length of the confidence interval, just an aesthetic choice), passed to arrows().
...	Arguments to be passed to arrows() to customise appearance of error bars.

**Author(s)**

Kevin Arbuckle

**Examples**

```
means<-c(4,5,7,11)
ci<-c(0.5,1.2,0.7,1)
x<-barplot(means,main="",ylim=c(0,15),ylab="Mean number of things",xlab="Colours",
names.arg=c("Blue","Red","Yellow","Black"),cex.lab=1.5,col=c("blue","red","yellow","black"))
error.bars(x,y=means,upper=ci,col="grey30")
```

---

lrTest

*Calculates likelihood ratio test*


---

**Description**

Takes raw log-likelihood values plus degrees of freedom and performs a likelihood ratio test.

**Usage**

```
lrTest(small,big,df)
```

**Arguments**

small	Numerical value giving the smaller of the two log-likelihoods being compared.
big	Numerical value giving the larger of the two log-likelihoods being compared.
df	A numerical value giving the degrees of freedom for the test.

**Value**

LR	Likelihood ratio statistic
P	P-value from likelihood ratio test

**Author(s)**

Kevin Arbuckle

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mark.dist	<i>Summarising distributions of (exam/coursework/etc.) marks for (UK) university teaching</i>
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### Description

Provides a breakdown of marks including summary statistics, plotted histogram with test of Normality, and distribution of grades (for UK system, i.e. 1st, 2.1, 2.2, 3rd, fail). Note that grading system is assumed to be out of 100 and grade boundaries are assumed to be 40 (from fail to 3rd), 50 (from 3rd to 2.2), 60 (from 2.2 to 2.1), and 70 (from 2.1 to 1st).

### Usage

```
mark.dist(marks, plot=TRUE, col="light grey", main=NULL, xlab="Marks", xlim=c(0, 100),
showBounds=FALSE, y=20, ...)
```

### Arguments

marks	Numerical vector containing the marks being summarised.
plot	A logical indicating whether to plot a histogram of mark distribution.
col	Fill colour for histogram, passed to hist().
main	Title for histogram, passed to hist().
xlab	Text for x-axis label of histogram, passed to hist().
xlim	Numerical vector of length 2 giving start and end points of x-axis of histogram, passed to hist().
showBounds	A logical which, if TRUE, adds dashed lines and text to the histogram illustrating grade boundaries.
y	If showBounds=TRUE, y gives the height to plot the text on the histogram (this will likely need tweaked for each case).
...	Additional arguments passed to hist() to customise the histogram.

### Value

Summary	Summary statistics of the mark distribution
NormalityTest	Results of Shapiro-Wilk normality test
GradeBreakdown	Proportion of marks falling into each grade

### Author(s)

Kevin Arbuckle

### Examples

```
testscores<-rnorm(n=85, mean=60, sd=15)
mark.dist(testscores)
```

---

modSel.geiger	<i>Model selection table for phenotypic evolution models fit in the package geiger, based on information theoretical measures.</i>
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---

### Description

Creates a model selection table based on either AIC or AICc for phenotypic evolution models fit using the fitContinuous() and fitDiscrete() functions in the geiger package.

### Usage

```
modSel.geiger(..., type="AICc")
```

### Arguments

...	A set of phenotypic evolution models fitted with either fitContinuous() or fitDiscrete() in the package geiger, which you want to compare.
type	Type of information theoretical measure you want to use (AICc or AIC are allowed), defaults to AICc.

### Value

Model selection table with rownames corresponding to input model names and columns for K (number of parameters), logLik (log-likelihood), AICc (or AIC), deltaAICc (or deltaAIC, the difference between each model and the best model), Weight (Akaike weights, aka model probabilities), and Evidence ratio (the amount of evidence for the best model relative to each model such that, for instance, 4 would mean that model has 4x less evidence supporting it than the best model).

### Author(s)

Kevin Arbuckle

### Examples

```
## Not run:  
# Two models initially run in geiger using fitContinuous (see help file for that package to fit  
# these models) and saved as objects named 'bm' and 'ou'.  
  
# Model selection table using AICc  
modSel.geiger(bm,ou)  
  
# Model selection table using AIC  
modSel.geiger(bm,ou,type="AIC")  
## End(Not run)
```

---

modSel.rayDISC	<i>Model selection table for evolutionary pathway models fit in the package corHMM, based on information theoretical measures.</i>
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---

### Description

Creates a model selection table based on either AIC or AICc for evolutionary pathway models fit using the rayDISC() function in the corHMM package.

### Usage

```
modSel.rayDISC(..., type="AICc")
```

### Arguments

...	A set of evolutionary pathway models fitted with rayDISC() in the package corHMM, which you want to compare.
type	Type of information theoretical measure you want to use (AICc or AIC are allowed), defaults to AICc.

### Value

Model selection table with rownames corresponding to input model names and columns for K (number of parameters), logLik (log-likelihood), AICc (or AIC), deltaAICc (or deltaAIC, the difference between each model and the best model), Weight (Akaike weights, aka model probabilities), and Evidence ratio (the amount of evidence for the best model relative to each model such that, for instance, 4 would mean that model has 4x less evidence supporting it than the best model).

### Author(s)

Kevin Arbuckle

### Examples

```
## Not run:  
# Two models initially run in corHMM using rayDISC (see help file for that package to fit  
# these models) and saved as objects named 'rev' (for reversible) and 'non' (for non-reversible).  
  
# Model selection table using AICc  
modSel.rayDISC(non, rev)  
  
# Model selection table using AIC  
modSel.rayDISC(non, rev, type="AIC")  
## End(Not run)
```

---

 modSelTab

*Model selection table based on information theoretical measures.*


---

### Description

Creates a model selection table based on either AICc, AIC or BIC for a range of model types. The function was originally intended for GLM style models but should work for any model to which the base R functions logLik() and AIC() or BIC() can be applied.

### Usage

```
modSelTab(..., type="AICc")
```

### Arguments

...	A set of fitted models you want to compare.
type	Type of information theoretical measure you want to use (AICc, AIC and BIC are allowed), defaults to AICc.

### Value

Model selection table with rownames corresponding to input model names and columns for K (number of parameters), logLik (log-likelihood), AICc (or AIC or BIC), deltaAICc (or deltaAIC or deltaBIC, the difference between each model and the best model), Weight (Akaike weights, aka model probabilities), and Evidence ratio (the amount of evidence for the best model relative to each model such that, for instance, 4 would mean that model has 4x less evidence supporting it than the best model).

### Author(s)

Kevin Arbuckle

### Examples

```
# Simulating some variables
y<-rnorm(mean=100, sd=30, 500)
x1<-0.5*y+10+rnorm(mean=20, sd=10, 500)
x2<-3*y-45+rnorm(mean=40, sd=150, 500)

# Fitting GLMs to those variables to give three models for comparison
m1<-glm(y~x1)
m2<-glm(y~x2)
m3<-glm(y~x1+x2)

# Model selection table using AICc
modSelTab(m1,m2,m3)

# Model selection table using AIC
```



```

modSelTab(m1,m2,m3,type="AIC")

# Model selection table using BIC
modSelTab(m1,m2,m3,type="BIC")

```

---

pir *Calculates phylogenetic imbalance ratio (PIR)*

---

### Description

Calculates the PIR to assess suitability of categorical traits for modelling approaches, following Gardner and Organ (2021).

### Usage

```
pir(tree,trait1,trait2=NULL)
```

### Arguments

tree	Phylogenetic tree of class 'phylo'.
trait1	Named vector containing states of a categorical trait. Must be a character or a factor and names must match tip labels of the tree.
trait2	An optional second trait when the intention is to test suitability of modelling a correlation between two categorical traits. Argument requirements are the same as trait1.

### Value

CI	Consistency index
NIR	Normalised imbalance ratio (a measure of class imbalance across states or, if there are two traits, state combinations)
PIR	Phylogenetic imbalance ratio

### Note

This function implements the phylogenetic imbalance ratio recommended in concert with its component parts (Consistency index and Normalised imbalance ratio) by Gardner and Organ (2021) to assess the suitability of categorical trait data for modelling in phylogenetic comparative methods. Each of these three indices ranges from 0 to 1. Low values of CI indicate high levels of homoplasy, which is linked to higher evolutionary sample sizes, whereas low values of NIR indicate a balanced distribution of traits (similar proportion of species in each state) and this often enables better and more data-driven parameter estimation from models. PIR is the product of CI and NIR, with lower values again preferred for phylogenetic comparative models. Gardner and Organ(2021) recommended a rule of thumb of  $PIR < 0.1$  as indicative that the categorical trait data are suitable for model-based analysis, but see that paper for more detailed discussion.

**Author(s)**

Kevin Arbuckle

**References**

Gardner, J.D. and Organ, C.L. 2021. Evolutionary sample size and consilience in phylogenetic comparative analysis. *Systematic Biology* 70:1061 - 1075.

**Examples**

```
data(sample.tree)

# Single trait (perhaps intended for estimating transition rates)
t1<-sample(c("brown","blue","green"),length(sample.tree$tip.label),replace=TRUE)
names(t1)<-sample.tree$tip.label
pir(sample.tree,trait1=t1)

# Two traits (perhaps intended for testing correlations)
t2<-sample(c("0","1"),length(sample.tree$tip.label),replace=TRUE)
names(t2)<-sample.tree$tip.label
pir(sample.tree,trait1=t1,trait2=t2)
```

---

plotTrait	<i>Provides a visualisation of up to three-dimensional trait space (not accounting for phylogeny) for data exploration</i>
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---

**Description**

Plots the trait space occupied by up to 3 traits with focals highlighted in red.

**Usage**

```
plotTrait(dat, traits, focal = dat[, 2], ...)
```

**Arguments**

dat	A dataframe containing a column of 0s and 1s to denote non-focal and focal taxa respectively, and columns of trait data which you wish to plot.
traits	Column numbers (or names) for 1-3 traits which you want to plot.
focal	Column in the dataframe containing the focal designations.
...	Arguments to be passed to plot (or scatterplot3d for 3 traits) to customise output.

**Author(s)**

Kevin Arbuckle and Amanda Minter

**Examples**

```
data(sample.data)
plotTrait(sample.data,c("ou1","ou2"),focal=sample.data[,2])
```

---

prune2data	<i>Prunes a phylogenetic tree to match a vector (e.g. of species names in a dataset)</i>
------------	--

---

**Description**

Takes a phylo object and vector of names to be matched to tip labels and returns a pruned phylogeny containing only tip labels that match those in the vector.

**Usage**

```
prune2data(tree, species)
```

**Arguments**

tree	Phylogenetic tree of class 'phylo'.
species	Vector of names to be matched against tip labels of the tree.

**Value**

Returns a phylogenetic tree of the class 'phylo' containing only tips whose labels match the input vector (species)

**Author(s)**

Kevin Arbuckle

**Examples**

```
data(sample.data)
data(sample.tree)
tree<-prune2data(sample.tree,sample.data$species[1:10])
plot(tree)
```

---

richYuleInputs	<i>Generates the inputs necessary to run richness.yule.test() in ape</i>
----------------	--

---

### Description

The function `richness.yule.test()` in the package `ape` requires two inputs - a dataframe with species richness of pairs of sister lineages which differ in the presence of a binary trait of interest, and a vector of divergence times of each of those sister group pairs. The `richYuleInputs` function generates these in a format which can be entered as the two required arguments.

### Usage

```
richYuleInputs(tree, x)
```

### Arguments

<code>tree</code>	Phylogenetic tree of class 'phylo' with branch lengths in units of time.
<code>x</code>	Named vector representing the binary trait (labelled as 0 and 1 for absence and presence respectively).

### Value

<code>sisRich</code>	Dataframe containing two columns (species richness in sister lineages with and without the trait of interest) and rows representing different sister pairs
<code>divTimes</code>	Vector of divergence times of sister pairs (corresponding to rows of <code>sisRich</code> ) differing in possession of a trait.

### Author(s)

Kevin Arbuckle

### See Also

[richness.yule.test](#)

### Examples

```
data(sample.data)
data(sample.tree)
trait<-sample.data$focals
names(trait)<-sample.data$species

ryi<-richYuleInputs(sample.tree,trait)
richness.yule.test(ryi$sisRich,ryi$divTimes)
```

---

`sample.data`*Sample data for windex*

---

**Description**

Simulated data in a format suitable for use with the Wheatsheaf index functions in the windex package.

**Usage**

```
data(sample.data)
```

**Format**

A data frame with 100 observations on the following 9 variables.

species a factor

focals a numeric vector

bm1 a numeric vector

bm2 a numeric vector

bm3 a numeric vector

ou1 a numeric vector

ou2 a numeric vector

ou3 a numeric vector

bin a numeric vector

**Details**

The three 'bm' columns are values for three trait that have not evolved convergently. The three 'ou' columns are values for three traits that have evolved convergently with respect to the focal designation. bin is a column that was only for utility when creating the dataset.

**Examples**

```
dat<-data(sample.data)
summary(dat)
```

---

`sample.tree`*Phylogenetic tree to accompany sample.data*

---

**Description**

A simulated phylogeny from which the `sample.data` dataset was simulated, for use with the Wheat-sheaf index functions in the `windex` package.

**Usage**

```
data(sample.tree)
```

**Format**

Phylogenetic tree of the class 'phylo' with 100 tips and (ultrametric) branch lengths.

**Examples**

```
data(sample.tree)
summary(sample.tree)
plot(sample.tree)
```

---

`se`*Calculates standard error*

---

**Description**

Calculates standard error of a numerical vector.

**Usage**

```
se(x)
```

**Arguments**

`x` Numerical vector.

**Value**

Returns the standard error of the values in the vector.

**Author(s)**

Kevin Arbuckle

---

test.windex	<i>Tests for particularly strong convergent evolution given topological constraints</i>
-------------	---

---

### Description

The P-value returned is for the null hypothesis that the calculated Wheatsheaf index is no higher than expected by chance given the topology of the phylogenetic tree. Note that this is not a test for convergence per se, but of whether the convergence is unexpectedly strong.

### Usage

```
test.windex(dat, tree, traits, focal = dat[, 2], SE = TRUE, reps,
plot = TRUE, ...)
```

### Arguments

dat	A dataframe containing a column of 0s and 1s to denote non-focal and focal taxa respectively, and columns of trait data which you wish to plot. The first column must be named 'species' and contain species names that correspond to those in the phylogenetic tree.
tree	Phylogenetic tree of class 'phylo' containing branch lengths. The tree should also be ultrametric.
traits	Column numbers (or names) of the traits for which you want to calculate a Wheatsheaf index.
focal	Column in the dataframe containing the focal designations.
SE	A logical specifying whether to standardise the traits by their standard error across species, default is SE=TRUE.
reps	Number of bootstrap replicates on which to base the P-value.
plot	A logical indicating whether to plot the bootstrap distribution. If TRUE, a histogram is plotted with the calculated Wheatsheaf index and its 95% confidence interval overlaid on the histogram as a solid and dashed lines (respectively).
...	Additional arguments passed to hist() to customise the histogram (when plot=TRUE).

### Value

w	Calculated Wheatsheaf index
low95	Lower bound of 95% confidence interval for the Wheatsheaf index obtained by jackkniving
up95	Upper bound of 95% confidence interval for the Wheatsheaf index obtained by jackkniving
P	P-value from bootstrapping the tips of the phylogenetic tree
boot.dist	Bootstrap sample of Wheatsheaf index used to calculate P-value

**Author(s)**

Kevin Arbuckle and Amanda Minter

**References**

Arbuckle, K., Bennett, C.M. and Speed, M.P. 2014. A simple measure of the strength of convergent evolution. *Methods in Ecology and Evolution* 5:685 - 693.

**See Also**

[windex](#) [windex.sim.test](#)

**Examples**

```
## Not run:
data(sample.data)
data(sample.tree)
test.windex(sample.data,sample.tree,traits=c("bm1","bm2"),focal=sample.data[,2],
reps=1000,plot=TRUE,col="light grey")

## End(Not run)
```

---

treecheck

*Checks a set of phylogenetic trees to confirm they are ultrametric and binary.*

---

**Description**

Takes a set of phylogenetic trees as a multiPhylo object (or a single tree as a phylo object) and reports which (if any) are not binary or ultrametric.

**Usage**

```
treecheck(trees)
```

**Arguments**

trees                   Set of phylogenetic trees of class 'multiPhylo' or 'phylo' containing branch lengths.

**Value**

Either confirms that all trees are binary and ultrametric or prints warnings stating which trees do not meet those criteria.

**Author(s)**

Kevin Arbuckle



---

treedatacheck	<i>Checks a set of phylogenetic trees to confirm they are ultrametric and binary and that tip labels match a list of names.</i>
---------------	---

---

**Description**

Takes a set of phylogenetic trees as a multiPhylo object (or a single tree as a phylo object) and a vector (e.g. of species names) and reports which trees (if any) are not binary, not ultrametric, or have tip labels that don't match the vector of names.

**Usage**

```
treedatacheck(trees, species)
```

**Arguments**

trees	Set of phylogenetic trees of class 'multiPhylo' or 'phylo' containing branch lengths.
species	Vector of names to be matched against tip labels of the tree(s).

**Value**

Either confirms that all trees are binary, ultrametric, and have tip labels matching the list of names, or prints warnings stating which trees do not meet those criteria.

**Author(s)**

Kevin Arbuckle

---

windex	<i>Calculates Wheatsheaf index with 95% confidence intervals</i>
--------	--

---

**Description**

Takes a phylo object and trait data and returns the Wheatsheaf index for the traits on the tree along with 95% confidence intervals obtained from jackkniving.

**Usage**

```
windex(dat, tree, traits, focal = dat[, 2], SE = TRUE)
```

**Arguments**

dat	A dataframe containing a column of 0s and 1s to denote non-focal and focal taxa respectively, and columns of trait data which you wish to plot. The first column must be named 'species' and contain species names that correspond to those in the phylogenetic tree.
tree	Phylogenetic tree of class 'phylo' containing branch lengths. The tree should also be ultrametric.
traits	Column numbers (or names) for the traits for which you want to calculate a Wheatsheaf index.
focal	Column in the dataframe containing the focal designations.
SE	A logical specifying whether to standardise the traits by their standard error across species, default is SE=TRUE.

**Value**

w	Calculated Wheatsheaf index
low95	Lower bound of 95% confidence interval for the Wheatsheaf index obtained by jackkniving
up95	Upper bound of 95% confidence interval for the Wheatsheaf index obtained by jackkniving

**Author(s)**

Kevin Arbuckle and Amanda Minter

**References**

Arbuckle, K., Bennett, C.M. and Speed, M.P. 2014. A simple measure of the strength of convergent evolution. *Methods in Ecology and Evolution* 5:685 - 693.

**See Also**

[test.windex](#) [windex.sim.test](#)

**Examples**

```
data(sample.data)
data(sample.tree)
windex(sample.data, sample.tree, traits=c("ou1", "ou2"), focal=sample.data[,2],
SE=TRUE)
```

---

windex.sim.test	<i>Tests for presence of convergent evolution (over and above that expected from Brownian motion)</i>
-----------------	---

---

### Description

The P-value returned is for the null hypothesis that the calculated Wheatsheaf index is no higher than expected for traits evolving under Brownian motion (parameterised with rates of evolution and trait covariances estimated from the original traits).

### Usage

```
windex.sim.test(dat, tree, traits, focal = dat[, 2], SE = TRUE, Nsims, plot = TRUE, ...)
```

### Arguments

dat	A dataframe containing a column of 0s and 1s to denote non-focal and focal taxa respectively, and columns of trait data which you which to plot. The first column must be named 'species' and contain species names that correspond to those in the phylogenetic tree.
tree	Phylogenetic tree of class 'phylo' containing branch lengths. The tree should also be ultrametric.
traits	Column numbers (or names) for the traits for which you want to calculate a Wheatsheaf index.
focal	Column in the dataframe containing the focal designations.
SE	A logical specifying whether to standardise the traits by their standard error across species, default is SE=TRUE.
Nsims	Number of simulations on which to base the P-value.
plot	A logical indicating whether to plot the simulated distribution. If TRUE, a histogram is plotted with the calculated Wheatsheaf index and its 95% confident interval overlaid on the histogram as a solid and dashed lines (respectively).
...	Additional arguments passed to hist() to customise the histogram (when plot=TRUE).

### Value

w	Calculated Wheatsheaf index
low95	Lower bound of 95% confidence interval for the Wheatsheaf index obtained by jackkniving
up95	Upper bound of 95% confidence interval for the Wheatsheaf index obtained by jackkniving
P	P-value obtained from comparing observed Wheatsheaf index to simulations under Brownian motion on the phylogenetic tree
sim.dist	Wheatsheaf indices of simulated datasets used to calculate P-value

**Author(s)**

Kevin Arbuckle

**References**

Arbuckle, K., Bennett, C.M. and Speed, M.P. 2014. A simple measure of the strength of convergent evolution. *Methods in Ecology and Evolution* 5:685 - 693.

**See Also**

[windex test.windex](#)

**Examples**

```
## Not run:  
data(sample.data)  
data(sample.tree)  
windex.sim.test(sample.data,sample.tree,traits=c("bm1","bm2"),focal=sample.data[,2],Nsims=1000,  
plot=TRUE,col="light grey")  
  
## End(Not run)
```

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